



## GIFTS OF PUBLICLY TRADED SECURITIES TO NICOLA VALLEY HEALTH CARE ENDOWMENT FOUNDATION SHARE TRANSFER FORM

Please contact Nicola Valley Health Endowment Foundation at (250) 315.2622 prior to the actual transfer of shares.

**In order to complete a trade:**

1. Fax this form to RBC Dominion Securities at (250) 372-9513.
2. Instruct your broker to initiate the trade and transfer shares to Nicola Valley's account.

**To Be Completed By Donor:**

Name of Donor \_\_\_\_\_ Daytime Phone # \_\_\_\_\_

Donor's Address: \_\_\_\_\_

Donor's Workplace (if applicable): \_\_\_\_\_

Name of Donor's Broker: \_\_\_\_\_ Broker's Phone#: \_\_\_\_\_

Donor's Brokerage Firm: \_\_\_\_\_

Donor's Brokerage Account Number: \_\_\_\_\_

Name of Security: \_\_\_\_\_ # of Shares Transferred: \_\_\_\_\_

Approx. Value of Each Share: \_\_\_\_\_ Approx. Total Amount of Donation: \_\_\_\_\_

Date of Transfer to NVHCE Account: \_\_\_\_\_

I understand that I will receive a Gift-in-Kind tax receipt from Nicola Valley Health Care Endowment Foundation, for the closing price, ***on the date the shares are received in account***, of these securities. These securities have been donated to NVHCE without restriction and can be sold by NVHCE at any time considered appropriate.

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Nicola Valley Health Care Endowment Foundation  
PO Box 1423 Merritt, BC V1K 1B8  
Charitable registration # 888510443RR0001**