Nicola Valley Health Care
ENDOWMENT FOUNDATION

GIFTS OF PUBLICLY TRADED SECURITIES – INFORMATION SHEET

BACKGROUND:

On May 2, 2006, the Federal budget presented by the Canadian Government eliminated the capital gains tax on donations of publicly listed securities and stocks to registered charities such as Nicola Valley Heath Care Endowment Foundation. Publicly listed securities include publically traded stocks, bonds and mutual funds. As a result, when donating any of these to NVHCE Foundation, you will realize two benefits:

1/ Exemption from Capital Gains Tax:
Normally, 50% of a capital gain from the sale of stock is taxable. When a stock is donated to a registered charity, however, the full capital gain realized is exempt and no tax is owed. The charitable donation can be carried forward and used to offset income tax up to five years after the gift has been made, as with any regular charitable contribution.

2/ Tax Receipt:
Donations of publically traded securities qualify for a charitable tax receipt for the full contribution amount, the income tax receipt value will be based on the *closing trade price on the day NVHCE Foundation receives delivery of the security.*

HOW TO MAKE A GIFT OF PUBLICLY TRADED SECURITIES TO NVHCE Foundation:

1/ To make a gift, please contact NVHCE Foundation to discuss your plans prior to the actual transfer of shares. Your contact person is:

> Jerry Sanders
> Ph. (250) 315.2622
> jmsanders@telus.net

2/ Complete the *Share Transfer Form (attached)* and fax it to RBC Dominion Securities at (250) 372.9513

3/ Provide your investment advisor/brokerage with NVHCE Foundation's brokerage info:

Receiving Institution:	RBC Dominion Securities Inc.
CUID:	DOMA
Transit:	90823
Dealer/Rep code	9190 / T8C
Account No.:	823-09036-12
Account Name:	Nicola Valley Heath Care Endowment Foundation
Account Currency:	Canadian funds
Contact:	Dan Sanford or Tracie Millar 250.372.8252
	Toll free 1.866.372.8252
	e-mail: dan.sanford@rbc.com/tracie.millar@rbc.com

4/ Tax receipts will be mailed 2-3 weeks after receipt of the transfer